

Annexure-1

Information needed from the seller and/or the issuer for OFS.

S. No	Details required	Particulars of OFS
1	Name of the Seller	Gujarat Fluorochemicals Limited Devansh Trademart LLP Inox Chemicals LLP Siddhapavan Trading LLP Siddho Mal Trading LLP
2	Name of the Company	Inox Wind Limited ("Company")
3	Issue Size	Up to 2,35,61,331 equity shares of face value of Rs. 10/- each aggregating to 10.62% of the paid up equity share capital of the Company
4	Maximum number of shares over and above the Issue Size	Nil
5	A Letter from seller confirming criteria under which the seller is coming for OFS (top 200 or non-compliant u/r 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)	Attached as Annexure 1(A)
6	Calculation regarding the number of shares to be offered along with the face value	Total Shares outstanding (as on March 16, 2018): 22,19,18,226 equity shares of Face value Rs. 10 each Total Sale (%): Upto 10.62% of paid up capital of the Company Total No. of shares offered: Up to 2,35,61,331 equity shares
7	Offer size v/s paid up capital	Offer size: Rs 2709553065/- (2,35,61,331 equity shares * Rs 115/- per equity share) Paid up capital: Rs. 2,21,91,82,260 * * Based on face value of Rs. 10/- per share
8	Date of Offer for sale	For non-Retail Investors: March 19, 2018 ("T") Please note that only non-Retail Investors shall be allowed to place their bids on T day, i.e. March 19, 2018. For Retail Investors (defined below) and for non-Retail Investors who choose to carry forward their bids: March 20, 2018 ("T+1")

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		Please note that only Retail Investors (defined below) shall be allowed to place their bids only on the T+1 day. Further, those non-Retail investors who have placed their bids on T day and have chosen to carry forward their bids to T+1 day, shall be allowed to revise their bids on T+1 day as per the SEBI OFS Circulars.
9	Session Timings	The Offer shall take place during trading hours on the separate window of the Stock Exchanges on T day, i.e. March 19, 2018 and T+1 day, i.e. March 20, 2018. The Offer shall commence at 9:15 a.m. and shall close at 3:30 p.m. on the same day, Indian Standard Time on each of dates (T day and T+1 day, collectively referred to as, "Trade Dates")
10	ISIN	INE066P01011
11	Floor price	The Sellers shall declare the Floor Price for the Offer latest by 5:00 p.m., Indian Standard Time, on T-1 day (T-1 being March 16, 2018) to the Stock Exchanges and the Stock Exchanges shall inform the market immediately.
12	Retail Discount	Nil
13	Bidding at cut-off for Retail	Retail investors may enter a price bid or opt for bidding at "Cut-off Price" (defined below).
14	Details of the authorized personnel for the purpose of OFS such as contact number, email id etc.	Authorised Signatory on behalf of Gujarat Fluorochemicals Limited Name: Bhavin Desai Contact No.: +91 265 6198111 Email address: bvdesai@gfl.co.in Authorised Signatory on behalf of Devansh Trademart LLP Name: Mukesh Patni Contact No.: +91 11 23327860 Email address: siddhomal@vsnl.net Authorised Signatory on behalf of Inox Chemicals LLP Name: Mukesh Patni Contact No.: +91 11 23327860 Email address: siddhomal@vsnl.net Authorised Signatory on behalf of Siddhapavan Trading LLP Name: Mukesh Patni Contact No.: +91 11 23327860

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		Email address: siddhomal@vsnl.net Authorised Signatory on behalf of Siddho Mal Trading LLP Name: Mukesh Patni Contact No.: +91 11 23327860 Email address: siddhomal@vsnl.net
15	Name of Appointed seller Broker and broker code	Axis Capital Limited (BSE:6105; NSE: 13872)
16	Name of Designated Stock Exchange	BSE Limited
17	Name of the Exchange/s wherein the orders shall be placed.	BSE Limited (the “ BSE ”) and the National Stock Exchange of India Limited (the “ NSE ” and, together with BSE, the “ Stock Exchanges ”).
18	Allocation methodology - Fixed price / Multiple price – appendix Retail Allocation Methodology	The allocation shall be at or above the Floor Price (defined below) on a price priority basis at multiple clearing prices in accordance with the SEBI OFS Circulars, except in case of Retail Investors (defined below), who shall have the option to bid at the Cut-Off Price (defined below). Indicative price for the non-retail category shall be displayed separately. There shall be no indicative price for the Retail Category. No single bidder other than mutual funds registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended (“Mutual Funds”) and insurance companies registered with the Insurance Regulatory and Development Authority under the Insurance Regulatory and Development Authority Act, 1999 as amended (“Insurance Companies”) shall be allocated more than 25% of the Offer Shares. Non-Retail Category allocation methodology The non-Retail Investors shall have an option to carry forward their bids from T day to T+1 day provided they indicate their willingness to carry forward their bids. Further, such Investors can also revise their bids on T+1 day in accordance with the SEBI OFS Circulars. The allocation to the non-Retail Investors shall be at a price equal to the Cut-off Price or higher as per the bids. A minimum of 25% of the Offer Shares shall be reserved for Mutual Funds and Insurance Companies, subject to receipt of valid bids at or above the Floor Price (defined

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		below). In the event of any under subscription by Mutual Funds and Insurance Companies, the unsubscribed portion shall be available to other bidders in the non-Retail Category. In case of oversubscription in the non-Retail Category, if the aggregate number of Equity Shares bid for at a particular clearing price is more than the number of available Equity Shares, the allocation for such bids will be done on a proportionate basis. Retail Category allocation methodology For the purpose of this Notice, Retail Investor shall mean an individual investor who places bids for Offer Shares of total value of not more than ` 200,000 (Rupees Two Lakhs) aggregated across Stock Exchanges ("Retail Investor"). 10% of the Offer Shares shall be reserved for allocation to Retail Investors ("Retail Portion"). The Stock Exchanges will decide the quantity of Offer Shares eligible to be considered in the Retail Portion, based on the Floor Price (defined below) declared by the Seller. A Retail Investor may bid at any price above the Floor Price and/or bid at a "Cut-Off Price". "Cut-Off Price" means the lowest price, as shall be determined, at which the Offer Shares are sold in the non-Retail Category, based on all valid bids received on T day. In case of oversubscription in the Retail Category, if the aggregate number of Offer Shares bid for at a particular last price point / Cut-Off Price, as the case may be, is more than available quantity then the allocation for such bids will be done on a proportionate basis. If Retail Category is not fully subscribed, the Price bids received in the Retail Category between the Cut-Off Price and discounted price, if any (price arrived after applying discount on cut off price) will also be eligible for allotment provided that these bids are equal to or above the Floor Price. Allotment to all such bids shall be done at the discounted price, if any (price arrived after applying discount on cut off price). Any unsubscribed portion of the Retail Category shall, after allotment, be eligible for allocation to non-Retail

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		Investors who have not been allotted Offer Shares on T day, and have chosen to carry forward their bids to T+1 day.
19	Conditions, if any, for withdrawal	Withdrawal: The Sellers reserve the right to not to proceed with the Offer at any time prior to the time of opening of the Offer on T day. In such a case, there shall be a cooling off period of 10 trading days from the date of withdrawal before another offer for sale through Stock Exchange mechanism is made. The Stock Exchanges shall suitably disseminate details of such withdrawal.
20	Conditions for cancellation of the Offer	Cancellation: In the event (i) the aggregate number of orders received in the Offer at or above the Floor Price is less than the total number of Offer Shares being offered under point 3 above; or (ii) of a default in settlement obligations, the Sellers reserve the right to either conclude the Offer to the extent of valid bids or cancel the Offer in full. The decision to accept or reject the Offer shall be at the sole discretion of the Sellers.
21	Copy of advertisement	NA
22	Undertaking from seller for usage of Exchange's OFS platform	Enclosed
23	Confirmation from promoter / promoter group entities on non-purchase and / or sale of shares of the company in the 12 weeks period prior to the offer and undertaking not to purchase and/or sale of shares of the company in the 12 weeks period after the offer	Attached as Annexure 1(B)

For and on behalf of Gujarat Fluorochemicals Limited

For Gujarat Fluorochemicals Ltd.

Name: Bhavin Desai

Designation: Company Secretary

BHAVIN DESAI
Company Secretary

For and on behalf of Devansh Trademart LLP

For Devansh Trademart LLP

Authorised Signatory

Authorised Signatory

Name: Mukesh Patni

For and on behalf of Inox Chemicals LLP

For INOX CHEMICALS LLP

Authorised Signatory

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For and on behalf of Siddhapavan Trading LLP

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